

# VEGA DAILY

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**AUG 21, 2025**

## **VITAMIN**

**01**

Jiangsu Brother Vitamin Co., Ltd. announced a 3200 ton/year Vitamin B1 technical upgrade project at its Dafeng Port plant, with a total investment of USD 15.6 million, including USD 1.3 million for environmental protection. The project is divided into two phases: Phase I (Sep–Nov 2025) focuses on process optimization, new methanol sodium and thiamine hydrochloride processes, and relocation of pyrimidine processes; Phase II (Sep–Nov 2026) adds a CEP-dedicated line and Workshop 9, integrating food, feed, and pharmaceutical-grade thiamine processes, along with auxiliary facilities. The project aims to optimize production layout and improve capacity and standardization.

## **AMINO ACID**

**02**

On August 20, 2025, Meihua Group released its 2025 Interim Report, showing revenue of USD 1.73 billion, slightly down 2.87% year-on-year, and net profit attributable to shareholders of USD 249 million, up 19.96% year-on-year. Net profit excluding non-recurring items was USD 229 million, up 24.98%. Growth in sales of MSG, 98% lysine, and feed-grade isoleucine, along with increased volume and price of 70% lysine, contributed to higher revenue and gross profit. Lower raw material costs and improved production efficiency further reduced production expenses, resulting in an overall gross profit increase of USD 53.8 million.

## **API**

**03**

Hubei Yitai Pharmaceutical Co., Ltd. published the first environmental assessment for its Yuekou New District Project (Phase I), planning USD 7.23 million investment for annual production of 50 t ribavirin, 6 t ganciclovir, and 50 t valacyclovir hydrochloride.

The company is also developing pilot lines for famciclovir and valganciclovir hydrochloride. Upon completion, the facility will support small-scale pilot production of antivirals and large-scale production of acyclovir, clindamycin series, gluconolactone, and sodium acetate. Sulfonamide prices remain stable, with sulfadiazine sodium at USD 18.7–20/kg and sulfamethazine sodium at USD 12.46–13.09/kg.

## **FOOD ADDITIVE**

**04**

For food additives, sucralose prices are currently around USD 21.81–22.44/kg due to market conditions, with mainstream manufacturers delivering orders on schedule. Price increases cannot be ruled out in the near future.

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*Reported by Candice, Shea and Sharon*

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